**INTEREST RATES MARKET NOTICE**

**Date: 29 March 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ABFN49”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 30 March 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ABFN49

**Nominal Issued** R 817,000,000

**Issue Price** 100%

**Coupon** 4.792% (3 Month JIBAR as at 25 Mar 2021 of 3.692% plus 110bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 March 2024

**Books Close Date** 21 March, 21 June, 21 September, 21December

**Interest Payment Date(s)** 30 March, 30 June, 30 September, 30 December

**Last Day to Register** by 17:00 on 20 March, 20 June, 20 September, 20 December

**Issue Date** 30 March 2021

**Date Convention** Modified Following

**Interest Commencement Date** 30 March 2021

**First Interest Payment Date** 30 June 2021

**ISIN No.** ZAG000173782

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ABFN49%20PricingSupplements3003.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ABFN49%20PricingSupplements3003.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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